



Sources: Bloomberg and Bahana TCW IM - Research

August 22, 2022

**Salam Investasi**

IHSG melemah -0.20% (4.15% mom; 8.98% ytd) ke level 7,172.4. Pelemahan indeks dipimpin oleh sektor Financials dan Basic Materia. Sedangkan dalam level saham, pelemahan indeks dipimpin oleh BBKA (-1.25%), BMRI (-1.16%) dan BBRI (-0.69%). Investor asing tercatat melakukan net beli sebesar USD 63.8 juta (USD 313.1 juta mtd; 4,431 juta ytd). Yield obligasi pemerintah 10 tahun naik 1.7 bps menjadi 7.13 (0.3 mtd; 74.3 ytd). Rupiah terdepresiasi -0.01% ke level 14,838 /USD. [emil.muhamad@bahana.co.id](mailto:emil.muhamad@bahana.co.id)

**Commodity Prices**

	Last Price	%1d	%30d	%yoy	%ytd
Oil (USD/bbl)	96.7	(1.3)	(7.5)	46.5	22.8
Coal (USD/MT)	355.0	(5.3)	5.7	163.0	198.3
Nickel (USD/MT)	22,176.5	2.2	8.0	20.6	6.2
Gold (USD/OZ)	1,747.1	(0.0)	1.1	(1.9)	(4.5)
Tin (USD/MT)	25,005.0	0.8	(0.3)	(25.3)	(36.5)
CPO (USD/MT - CIF)	914.3	0.8	7.7	(9.2)	(20.7)

**Open Ended Fund Performance**

Fund's Name	NAV	Return (%)			
		1D	30D	1YR	YTD
<b>Fixed Income</b>					
ABF IBI Fund	47,232.71	(0.04)	2.38	2.18	0.08
Ganesha Abadi Kelas G	4,027.06	0.02	0.41	3.48	2.35
Kehati Lestari Kelas G	2,529.09	(0.07)	2.35	0.50	(0.44)
Makara Prima	2,998.03	0.01	0.61	2.45	1.57
Bahana MES Syariah Fund Kelas G	1,403.36	(0.01)	1.20	2.23	0.09
PTS Generasi Gemilang	1,348.12	(0.09)	1.05	1.40	(0.82)
<b>Equity</b>					
Bahana Dana Prima	15,247.41	0.34	7.86	24.88	15.62
Bahana Dana Ekuitas Andalan Kelas G	4,888.43	(0.20)	8.22	21.79	12.26
Dana Ekuitas Prima	4,188.54	(0.04)	9.27	18.44	9.02
Bahana Trailblazer Fund	841.32	(0.10)	9.36	16.04	6.10
Bahana Primavera 99 Kelas S	1,249.84	(0.41)	7.36	23.55	12.36
Bahana Icon Syariah	886.34	0.06	5.06	13.49	8.44
Bahana USD Global Sharia Equities	1.27	(0.31)	5.45	(11.29)	(16.58)
Bahana US Opportunities Sharia	0.89	(0.29)	10.58	(12.50)	(17.11)
<b>Mixed</b>					
Bahana Dana Infrastruktur	6,819.50	0.13	5.77	4.52	4.86
Bahana Quant Strategy	1,279.64	(0.01)	6.96	13.00	3.99
<b>Money Market</b>					
Bahana Dana Likuid	1,701.99	0.01	0.19	2.37	1.46
Bahana Likuid Syariah Kelas S	1,481.61	0.01	0.23	2.88	1.80
Bahana Likuid USD	0.8999	0.00	0.03	0.28	0.16
Bahana Likuid Plus	1,284.80	0.01	0.22	2.94	1.78
<b>ETF</b>					
Bahana Bisnis 27	567.15	(0.35)	8.45	28.08	15.38

NAV yang dipublikasikan merupakan nilai NAV/Unit periode

19-Aug-22

**JCI Movers**

Leaders	%	Laggards	%
TLKM	1.10	BBCA	(1.25)
AMRT	5.03	BMRI	(1.16)
PGAS	3.66	BBRI	(0.69)
PTBA	1.94	BRPT	(5.70)
ITMG	1.90	BBNI	(1.73)

**Index Performance**

Net Foreign Flow (US\$m)		1d	qtd	ytd
Indonesian Equity		64	163	4,431
Indonesian Bonds		127	(760)	(6,564)
Index	Last Price	%1d	%ytd	%yoy
IHSG (Equity)	7172.43	(0.20)	8.98	18.93
IDX30 (Equity)	544.69	(0.42)	9.57	19.78
LQ45 (Equity)	1022.99	(0.33)	9.83	19.64
ISSI (Equity)	208.48	0.05	10.29	21.20
BINDO (Bonds)	272.29	(0.04)	(3.33)	0.12
HSI (HK)	19773.03	0.05	(15.49)	(20.43)
SHCOMP (CH)	3258.08	(0.59)	(10.49)	(4.94)
NIKKEI (JP)	28930.33	(0.95)	(0.48)	6.07
Dow Jones (US)	33706.74	(0.86)	(7.24)	(4.02)
S&P 500 (US)	4228.48	(1.29)	(11.28)	(4.80)
FTSE 100 (UK)	7550.37	0.11	2.25	6.52

**Indonesian Government Bonds**

Issue	Maturity	Duration	Yield (%)	Yld Chg (w-o-w)
FR0081	6/15/2025	2.6	5.73	(0.05)
FR0082	9/15/2030	6.1	6.96	0.06
FR0080	6/15/2035	8.4	7.13	0.05
FR0083	4/15/2040	9.9	7.22	(0.00)
FR0076	5/15/2048	11.7	7.35	0.02
INDON30(USD)	2/14/2030	6.8	3.99	0.14
INDON50(USD)	2/14/2050	16.8	4.64	0.27

**Economic Data**

	%mom	%ytd	%yoy
Inflation, Jul-22	0.64	3.85	4.94
Fx Rsrvs, Jul-22, US\$132.2Bn	(3.06)	(8.77)	(3.74)

**Money Market**

	%Yield	Prev	%1d
7D RR Rate	3.50	3.50	-
ATD 1M	3.03	3.03	0.03
Currency	Last	%1d	%ytd
USD/IDR	14,838.00	(0.01)	(3.88)
EUR/IDR	14,970.34	0.75	7.78
AUD/IDR	10,249.35	0.41	1.08
SGD/IDR	10,692.51	0.34	(1.21)
HKD/IDR	1,891.10	0.02	(3.27)
JPY/IDR	136.97	0.91	13.95